



## SENIOR RELATIONSHIP MANAGER

*Toledo Capital AG is a boutique multi-family office established in 2010, located in the heart of Zurich. We offer comprehensive wealth management services. These include family office services for high net worth individuals and families worldwide.*

- Do you have strong customer relations, communication, and acquisition skills?
- Are you unable to optimally fulfil your passion for serving and advising your clients **because of administrative duties and increasing regulations**?
- Do you have many years of experience and in-depth knowledge of investment counselling and asset management?
- Do you have **solid client relationships** that would accompany you into a new chapter?

### Would you like to

- Have freedom of choice in managing and servicing customer portfolios?
- Put customer needs and interests at the centre?
- Avoid being held up by time-consuming, administrative, and regulatory activities?
- Put your entrepreneurial thinking into practice?

### We offer

- Individual portfolios, internal portfolio management, and full-range securities services
- Back-office support, including compliance, consolidation, and client reporting
- wealth planning expertise with solutions for corporations / insurances / trusts, as well as KYC and access to a strong network
- Unique real estate investment opportunities through our Real Estate Investment Boutique
- Access to leading technology companies through our independent innovation department
- Exclusive access to independently certified "best-in-class" external asset managers
- Beautiful offices in central location
- Hybrid work model with part-time opportunities if desired

Are you interested in a partnership or are you looking for a flexible succession solution?

Arrange an appointment with our managing director Mr. Uri Krausz.  
You can reach us at +41 58 680 62 80 or by e-mail at [uri.krausz@toledocapital.ch](mailto:uri.krausz@toledocapital.ch).  
We guarantee full discretion.